

Phillips 66 UK Holdings Limited
(the "Issuer")

Extension of Maturity Date and Amendment of Rate of Interest

The Issuer wishes to announce that the Maturity Date of 1,400,000 £1,000 Floating Rate Notes dated 20 April 2012, of which 840,000 £1,000 floating rate notes remain outstanding as of the date hereof (the "**Notes**") has been changed from 20 April 2022 to 20 October 2023.

The Issuer further wishes to announce that the Rate of Interest of the Notes is amended from LIBOR plus 6.8776% to a fixed rate of 2.25%.

Terms used but not defined in this Notice shall have the same meanings given thereto in the terms and conditions of the Notes.

Date: 12 April 2022